

CCH Axxess™ Practice

Welcome to CCH Axxess Practice 2018-4.1

This bulletin provides important information about the 2018-4.1 release of CCH Axxess Practice. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release

Enhanced Invoice Templates

The new invoice template design uses an interface similar to the invoice editor. New options in templates include:

- Paragraphs added in templates now have the options to show amounts and underlines.
- The Totals section allows you to select whether to show total lines, including Prior Balance and Current Amount Due.
- The Service Expense section includes the options available in the invoice editor.

Technical Corrections

Correct WIP, Transfer WIP, Reassign Projects

WIP records no longer recalculate automatically when you make corrections. You can still click the Recalculate button as needed when correcting WIP. When transferring WIP from one client to another or assigning projects to WIP, the rate and amount no longer recalculate. You can use the Recalculate Rates feature as needed.

Client Dashboard Invoices Pane

The + expander used to see the WIP billed on an invoice now works correctly.

Billing Worksheet

The Billing Worksheet no longer includes clients with no unbilled WIP when the option to show only clients with unbilled WIP is set to Yes.

AR Import Summary

AR Import now displays the import summary with number of records imported along with any errors and warning messages. This replaces the email previously sent.